



FTA Formula Fund Apportionments & Atlanta Suballocation FFY 2019

Transit Operators Working Group (TOG)

Jon Ravenelle / April 26, 2019



5307 URBANIZED AREA FORMULA FUND PROGRAM

- Described in FTA Circular 9030.1E
- Eligible recipients may receive federal assistance for:
 - Financing capital and planning projects,
 - Job access and reverse commute projects,
 - Associated transit improvements, and
 - Certain operating costs

5307 URBANIZED AREA FORMULA FUND PROGRAM

Section 5307: Urbanized Area Formula Funding Program

- ▶ Federal funding available to urbanized areas for transit capital and operating assistance in urbanized areas and for transportation related planning.
 - Funding is distributed based on population and operating statistics reported to NTD.
- ▶ Total FY 2019 Atlanta UZA Section 5307 Funding: \$69,110,223

Section 5340: Growing States and High Density States Formula Funding Program

- ▶ Apportionments based on growing states and high density states formula factors.
 - Population based only, no operating statistics are used in the suballocation of 5340 funding.
- ▶ FTA established Section 5340 program to apportion additional funds to the Urbanized Area Formula program (5307). As a result, the Section 5340 funds are a component of the Atlanta UZA's Section 5307 funding program.
- ▶ FTA administers both Section 5307 and Section 5340 programs under the Section 5307 grant guidance. Therefore, the Atlanta Region's policy document refers to both programs as Section 5307.
- ▶ Total FY 2019 Atlanta UZA 5340 Funding: \$4,487,905

5307 URBANIZED AREA FORMULA FUND PROGRAM – COMPARATIVE UZAS

Urbanized Area	2017 UZA Population	2017 Vehicle Revenue Miles	Apportionment	Percent of National Apportionment
Atlanta, GA	4,515,419	68,499,971	\$73,598,128	1.4%
Dallas, TX	5,121,892	61,696,606	\$79,879,340	1.5%
Miami, FL	5,502,379	100,533,867	\$144,494,345	2.7%
Boston, MA	4,181,019	111,174,346	\$166,720,059	3.2%
Houston, TX	4,944,332	76,361,571	\$82,298,684	1.6%
National Apportionment	223,084,992	3,923,945,456	\$5,262,516,268	---



5307 URBANIZED AREA FORMULA FUND PROGRAM - SUBALLOCATION

Atlanta UZA Suballocation Table						
FY2019 Section 5307 & 5340						
Eligible Recipient	5307		5340		Available Op. Assist	
	Federal		Federal	Total	5307(a)(2)(A)	5307(a)(2)(B)
ARC	\$ 332,136		\$ -	\$ 332,136		
Barrow	\$ 36,510		\$ 8,185	\$ 44,695		
Bartow	\$ 24,322		\$ 5,453	\$ 29,775		
Carroll	\$ 69,885		\$ 15,668	\$ 85,553		
Cherokee	\$ 764,978		\$ 145,149	\$ 910,127	\$ 255,477	\$ 281,024
City of Atlanta	\$ 262,162		\$ -	\$ 262,162		
Cobb	\$ 4,893,774		\$ 707,765	\$ 5,601,539	\$ 2,151,140	\$ 2,366,254
Coweta	\$ 276,304		\$ 61,946	\$ 338,250		
CPACS	\$ 42,179		\$ -	\$ 42,179		
Dawson	\$ 12,744		\$ 2,857	\$ 15,601		
Douglas	\$ 778,919		\$ 93,793	\$ 872,712	\$ 308,990	\$ 339,888
Fayette	\$ 294,453		\$ 66,015	\$ 360,468		
Forsyth	\$ 526,353		\$ 118,006	\$ 644,359		
GRTA	\$ 3,880,164		\$ -	\$ 3,880,164		
Gwinnett	\$ 4,662,285		\$ 805,678	\$ 5,467,963	\$ 1,604,374	\$ 1,764,812
Hall	\$ 43,449		\$ 9,741	\$ 53,190		
Henry	\$ 772,230		\$ 133,237	\$ 905,467	\$ 461,515	\$ 507,667
Jackson	\$ 19,708		\$ 4,418	\$ 24,126		
MARTA	\$ 47,637,612		\$ 2,064,031	\$ 49,701,643		
Newton	\$ 233,791		\$ 52,415	\$ 286,206		
Paulding	\$ 372,630		\$ 83,542	\$ 456,172		
Pike	\$ 535		\$ 120	\$ 655		
Rockdale	\$ 262,323		\$ 58,812	\$ 321,135		
Spalding	\$ 140,111		\$ 31,412	\$ 171,523		
Walton	\$ 87,702		\$ 19,662	\$ 107,364		
Low Income Component	\$ 2,682,964		\$ -	\$ 2,682,964		
Total	\$ 69,110,223		\$ 4,487,905	\$73,598,128	\$ 4,781,496	\$ 5,259,645

NOTES:

- ▶ Low Income Component is unallocated
- ▶ Available Operating Assistance is NOT ADDITIONAL funding. It is an option to use the suballocation for operating expenses per FAST ACT guidelines:
 - Beginning in FY17, agencies may alternatively use program funds up to the amount shown for operating assistance under 5307(a)(2)(B), provided that this amount is no greater than 50 or 75 percent of the total amount allocated to them for eligible projects through the local planning process, consistent with the eligible percent
- ▶ MARTA includes Clayton, DeKalb, and Fulton
- ▶ GRTA includes VPSI and Enterprise in addition to Xpress



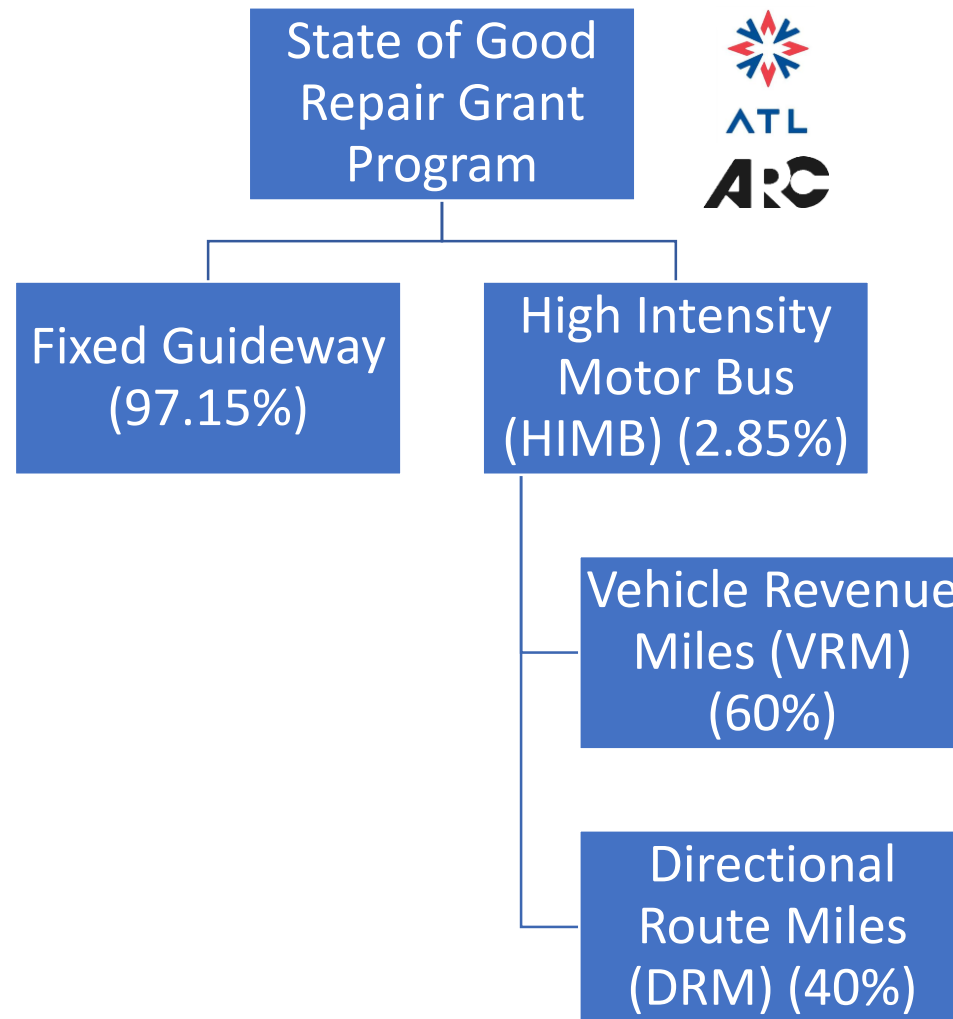
5337 STATE OF GOOD REPAIRS GRANT PROGRAM

- Described in FTA Circular 5300.1
- Eligible recipients may receive federal assistance for:
 - Financing capital projects to maintain public transportation systems in a state of good repair
 - Replace or rehabilitate items such as:
 - Rolling stock
 - Maintenance facilities and equipment
 - Security equipment and systems and
 - Development and implementation of a transit asset management (TAM) plan

5337 STATE OF GOOD REPAIR FORMULA FUND PROGRAM – COMPARATIVE UZAS

Urbanized Area	2017 UZA Population	2017 Vehicle Revenue Miles	State of Good Repair – Fixed Guideway	State of Good Repair - HIMB	Totals	Percent of National Apportionment
Dallas, TX	5,121,892	61,696,606	\$30,784,698	\$972,485	\$31,757,183	1.1%
Miami, FL	5,502,379	100,533,867	\$47,938,978	\$1,071,616	\$49,010,594	1.7%
Atlanta, GA	4,515,419	68,499,971	\$55,464,725	\$3,657,193	\$59,121,918	2%
Boston, MA	4,181,019	111,174,346	\$157,870,558	\$59,727	\$157,930,285	5.5%
Houston, TX	4,944,332	76,361,571	\$5,209,920	\$1,612,262	\$31,757,183	1.1%
National Apportionment	223,084,992	3,923,945,456	\$2,790,491,124	\$81,862,066	\$2,872,353,190	---

5337 FEDERAL APPORTIONMENT CHART

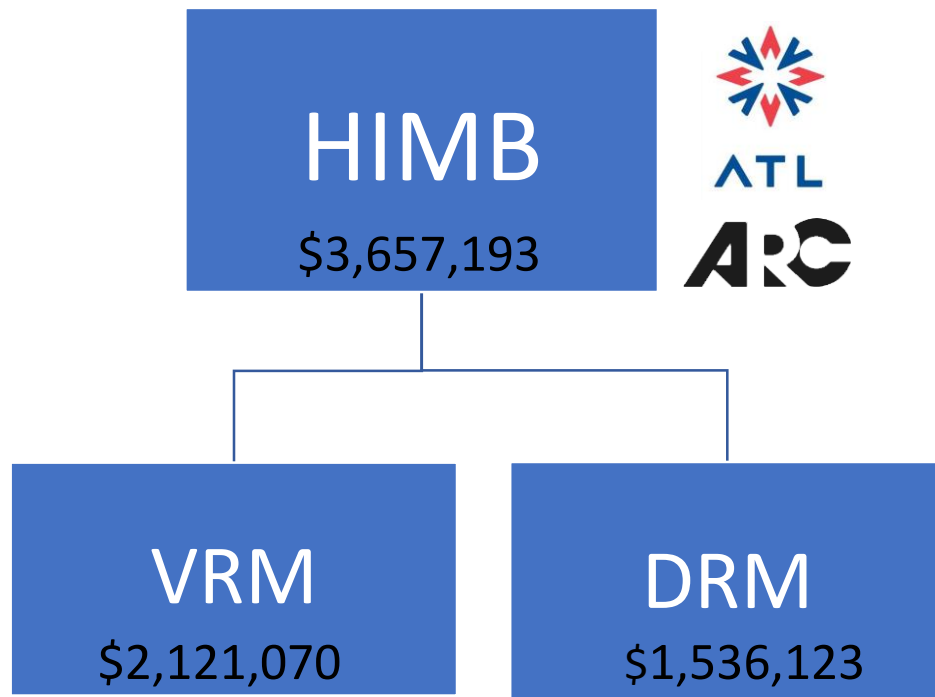


NOTES:

- ▶ Amounts apportioned to the Atlanta UZA for each 5337 tier are a percentage of the overall Federal apportionment percentages.
- ▶ I.E. – UZA apportionment is a percentage of the 60% VRM / 40% DRM and not 60%/40% of 2.85% directly.
- ▶ HIMB UZA apportionment is based on data unit values



FY19 FEDERAL APPORTIONMENT – METRO ATLANTA UZA



HIMB Data Unit Value Breakdown

Formula Component	Dollar Amount	%'s
National Fixed Guideway Total	2,790,491,124	97.15%
National HIMB Total	81,862,066	2.85%
Total	2,872,353,190	100.00%

Formula Component	Dollar Amount	%'s
National HIMB Total Amount	81,862,066	100.00%
Vehicle Revenue Miles Amount	49,117,240	60.00%
Directional Route Miles Amount	32,744,826	40.00%

Vehicle Revenue Miles (60%)	Amount	Notes
(a) Funding Amount	49,117,240	FTA Table 11
(b) Total National VRM Data	33,556,080	NTD HIMB Table
(c) Data Unit Value	1.4637359	(c)=(a)/(b) - FTA Table 5
(d) Atlanta UZA VRM Data	1,449,080	NTD HIMB Table
(e) Atlanta VRM Funding Amount	2,121,070	(e)=(c)*(d)

Directional Route Miles (40%)	Amount	Notes
(a) Funding Amount	32,744,826	FTA Table 11
(b) Total National DRM Segments	1,946.2	NTD HIMB Table
(c) Data Unit Value	16,825	(c)=(a)/(b) - FTA Table 5
(d) Atlanta UZA DRM Segments	91.3	NTD HIMB Table
(e) Atlanta DRM Funding Amount	1,536,123	(e)=(c)*(d)

5337 STATE OF GOOD REPAIRS – FFY 19 SUBALLOCATION

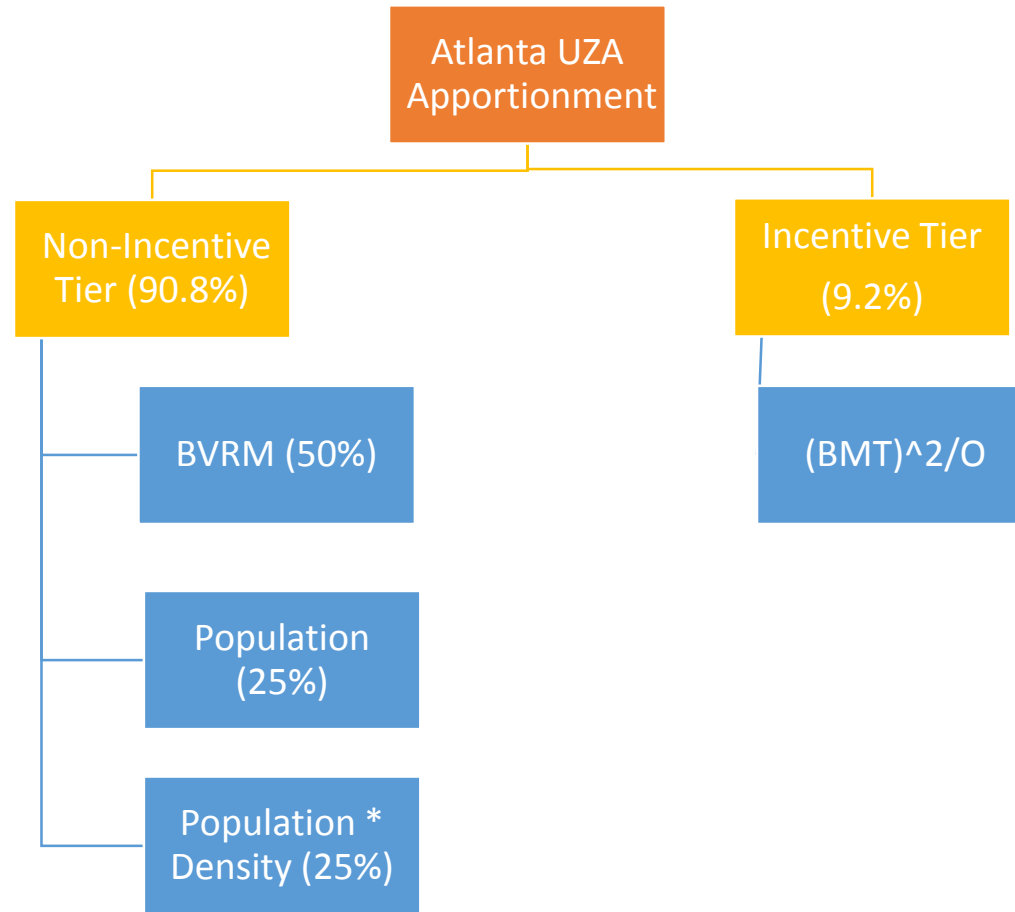
Atlanta UZA Suballocation Table						
FY2019 Section 5337						
Eligible Recipient	High Intensity Motorbus (HIMB)		Fixed Guideway (FG)		Total	
	DRM	VRM	Federal			
Metropolitan Atlanta Rapid Transit Authority	\$ 227,138	\$ 312,424	\$ 55,464,725		\$ 56,004,287	
Cobb County Department of Transportation	\$ 328,088	\$ 181,934	\$ -		\$ 510,022	
Georgia Regional Transportation Authority	\$ 314,628	\$ 1,052,562	\$ -		\$ 1,367,190	
Gwinnett County Board of Commissioners	\$ 666,269	\$ 574,150	\$ -		\$ 1,240,419	
Total	\$ 1,536,123	\$ 2,121,070	\$ 55,464,725		\$ 59,121,918	



5339 BUS AND BUS FACILITIES FORMULA PROGRAM

- Described in FTA Circular 5100.1
- Eligible recipients may receive federal assistance to replace, rehabilitate, purchase, and construct:
 - Buses
 - Bus-related equipment and
 - Bus-related facilities

5339 BUS & BUS FACILITIES FORMULA FUND PROGRAM FLOW CHART



5339 BUS & BUS FACILITIES FORMULA FUND PROGRAM – COMPARATIVE UZAS

Urbanized Area	2017 UZA Population	2017 Vehicle Revenue Miles	Apportionment	Percent of National Apportionment
Atlanta, GA	4,515,419	68,499,971	\$6,499,184	1.1%
Boston, MA	4,181,019	111,174,346	\$6,612,625	1.1%
Dallas, TX	5,121,892	61,696,606	\$7,224,580	1.2%
Miami, FL	5,502,379	100,533,867	\$11,777,612	1.9%
Houston, TX	4,944,332	76,361,571	\$9,543,741	1.6%
National Apportionment	223,084,992	3,923,945,456	\$610,352,255	---

5339 BUS & BUS FACILITIES – FFY19 SUBALLOCATION

Atlanta UZA Suballocation Table			
FY2019 Section 5339			
	Eligible Recipient		Section 5339
	Cherokee	\$	122,394
	Cobb	\$	741,800
	Coweta	\$	46,539
	CPACS	\$	6,438
	Douglas	\$	126,988
	GRTA	\$	578,509
	Gwinnett	\$	710,496
	Hall	\$	7,338
	Henry	\$	126,645
	MARTA	\$	4,032,037
	Total	\$	6,499,184

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