





ARC Freight Advisory Task Force March 1, 2023





- 1 Kale's Credentials Journey, Portfolio, Market Presence, Accolades
- 2 Air Cargo Community System Overview
- 3 Holistic Benefits
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- 5 Customer Testimonials
- The Kale Edge





Kale Logistics - The Bird's eye view



13+ years of journey



4,500+ Customers across **30** countries



Offices in **5 regions**: Americas, Europe, ME, Africa, Asia



350+ Team members



20,000+ users



50Mn+ Logistics
Transactions digitized



2 Awards from United Nations, 14+ other Awards



Case Study in **Kellogg's Business School's** SCM
book



Presence at the United Nations, TIACA, IPCSA etc.



World's 1st multi-modal cargo community system



North America's 1st Airport Cargo Community System



World's 1st Air Freight Digital Corridor



Reduced Container Dwell Time by **75%** at ports



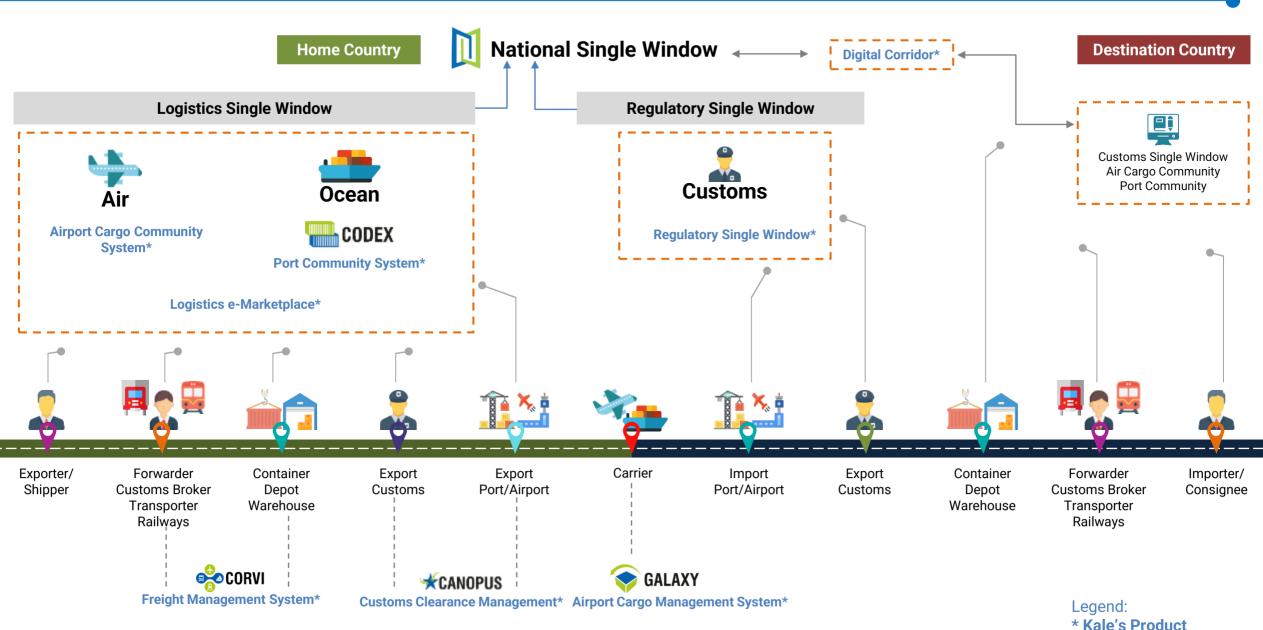
80+ Global Airport Cargo Terminals touched



Propelling India to no.5 position Globally in eAWB

Global Leadership in Airport Digital Cargo Community building!!!!

Product Portfolio





Existing & Signed up Cargo Community Services & Proofs of Concept











Cambra de Comerc

de Barcelona

















Best IT Systems Provider of the Year by Stat Trade Times

2020

eProject of the Year at

CII Industrial Innovation Awards -Winner 2018



2019

2017



Best Air Cargo IT Solutions Provider



Best Trade Facilitation Technology Provider

The 30 Most **Preferred Tech** Workplaces



Digital Ports Innovation

By Global Ports Forum



Trade 2019 **Facilitation Innovation Award by UNESCAP & ADB** for CODEX

Journey Towards Excellence - CODEX Endorsed by Indian Customs

CII - Top 25 Most **Innovative Cos in** India



75% reduction in container dwell time with CODEX

2020



UPLIFT - India's first multi-modal cargo community system



United Nations,

Geneva





DASHBOARD - Widespread usage of Kale's Platforms in Air Cargo





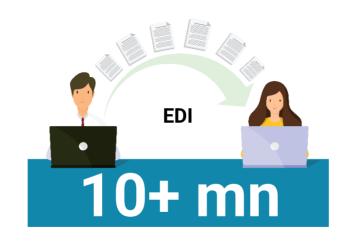
CONNECTED FREIGHT

FORWARDER

4500+













First Principles of Congestion and Cargo Delays

Key reasons for congestion



Trucks arrive in clusters together around the flight timing



Documentation at the airport creates delays & truck queues



Terminal handlers have limited or no knowledge of what cargo is coming when and needs what kind of handling



Trucks whose cargo is not ready for pick up increasing the queues



Unorganized movement between different terminals



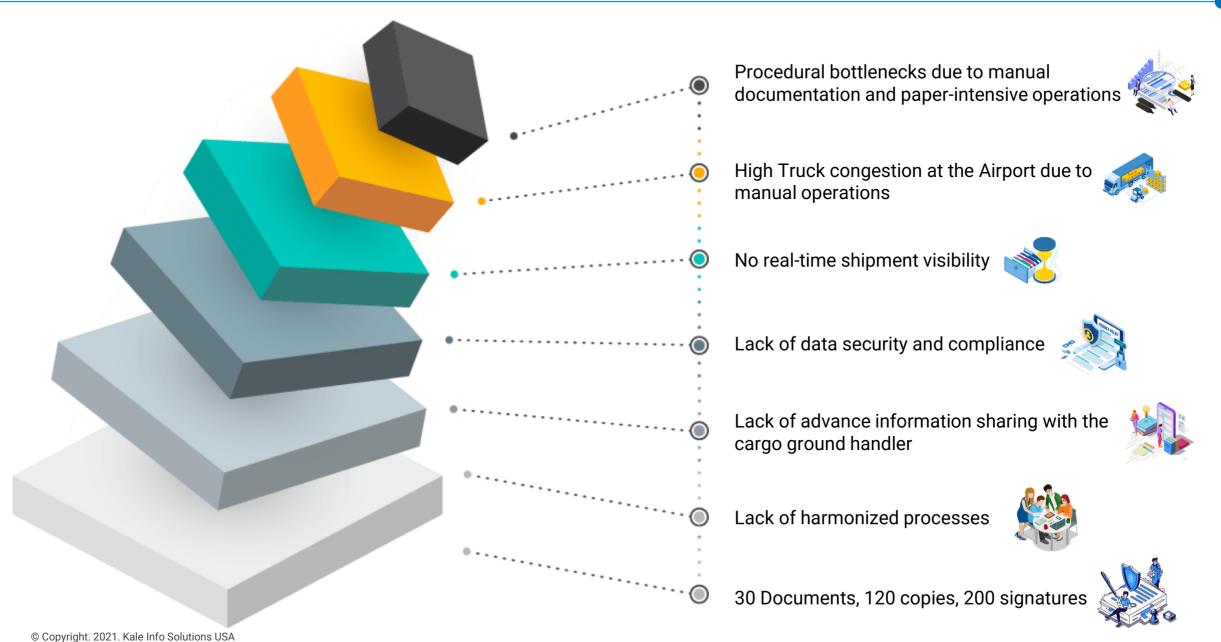
Staff shortage at handler's facilities



Space shortage at the warehouses



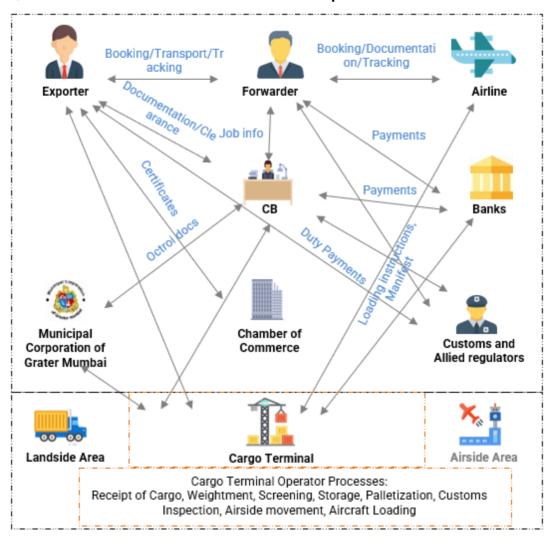
Current Industry Challenges



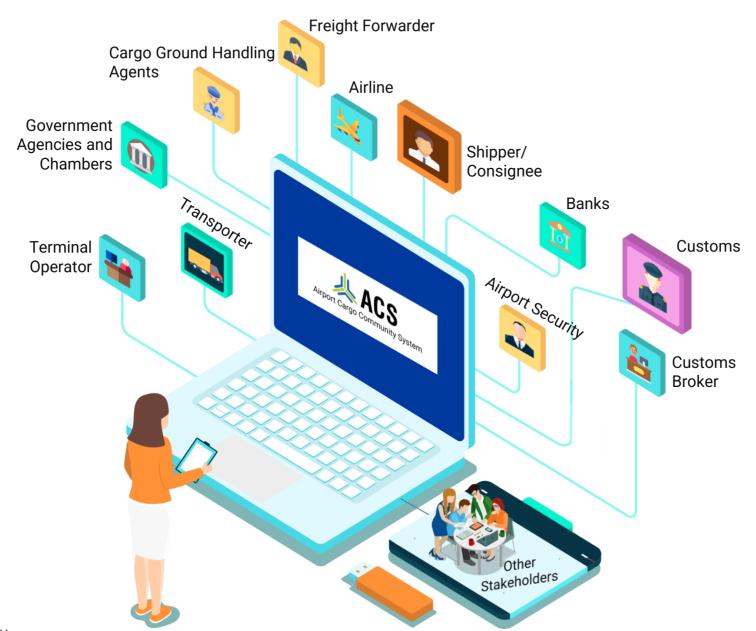


ACS Introduction – Current Communications Path

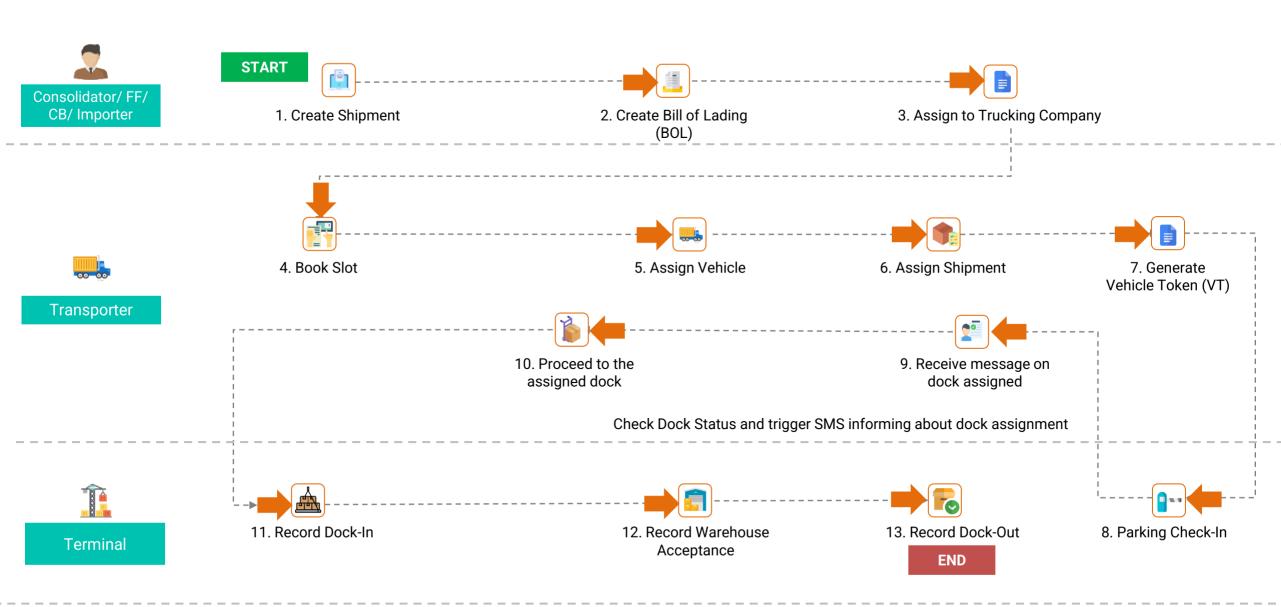
An Airport Cargo Community platform is an electronic platform that facilitates digital interactions between airport stakeholders viz. Importer / Exporters, Forwarders, Custom Brokers, Carriers, Customs, GHAs, Other Stakeholders at the airport



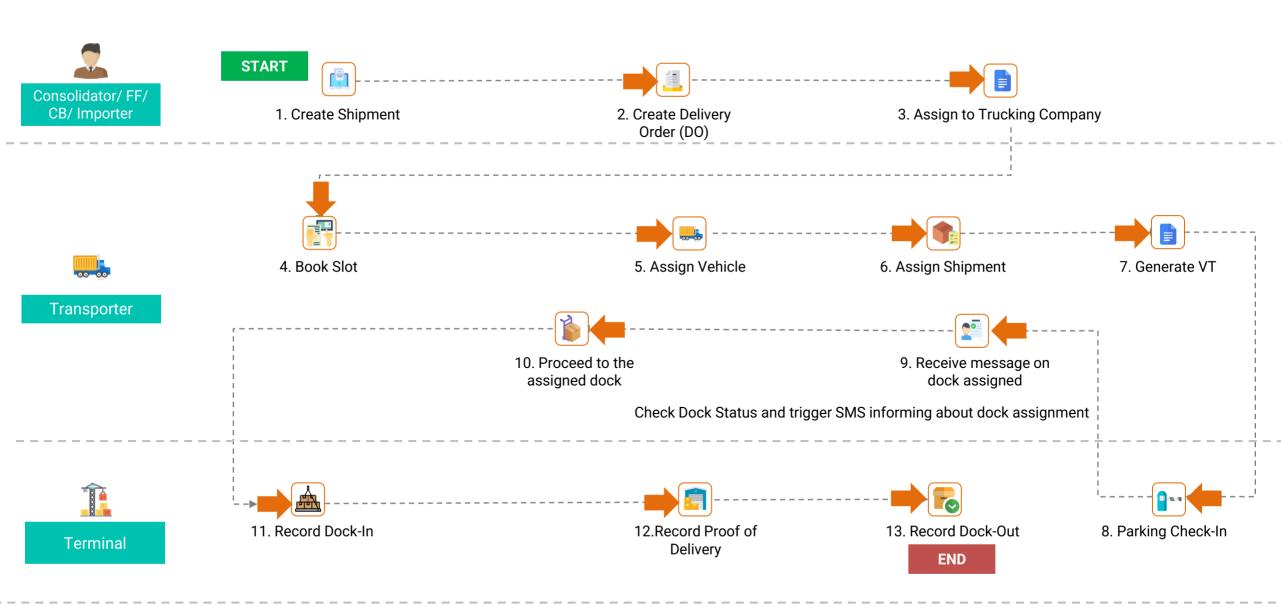
ACS "Single Window" Platform



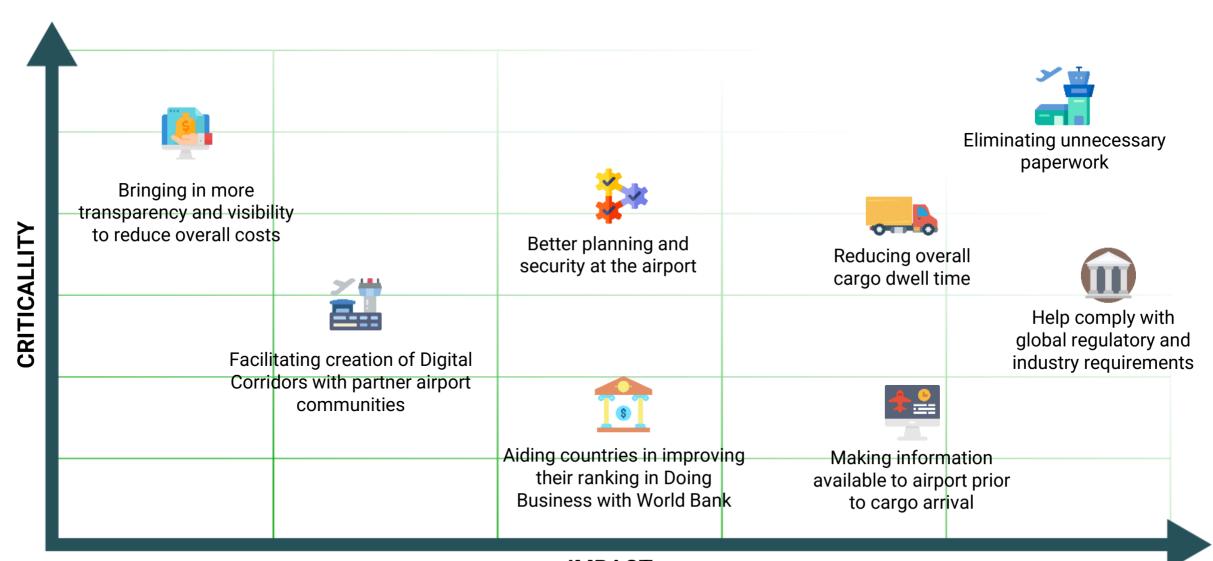
Export Process Flow of Truck Slot Booking



Import Process Flow of Truck Slot Booking

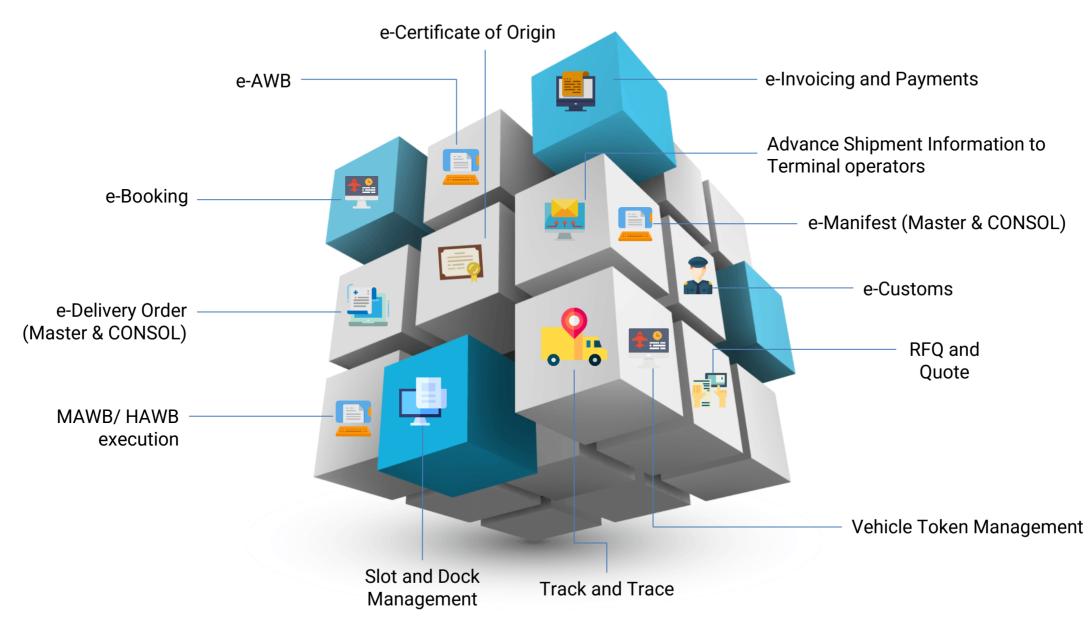


Impact and Criticality Matrix



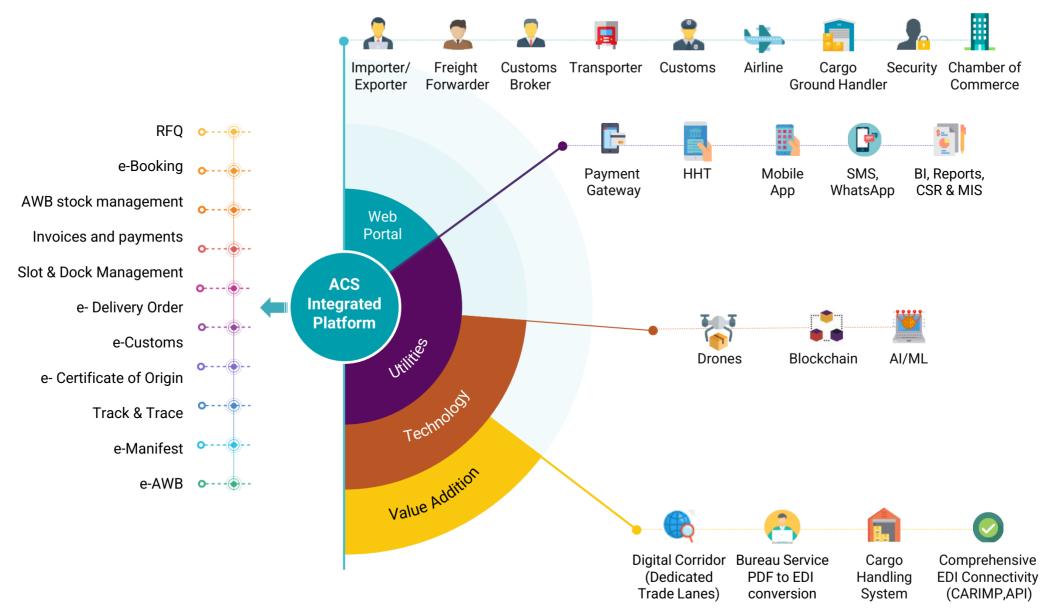


Host of Key Features



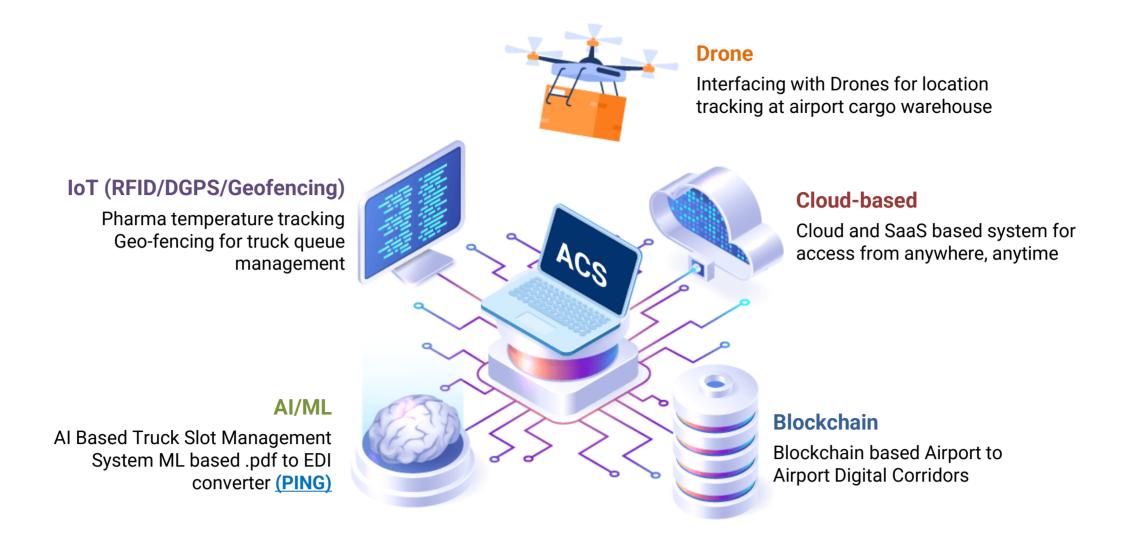


ACS Functional Architecture





Deep Tech Interventions in Next Generation ACS







PING service extracts data from documents like Air waybill and converts the same into EDI messages, which are auto-transmitted to airlines/ ground handling agents



It is an innovative solution based on a combination of machine learning (ML) & optical character recognition (OCR)



This service extracts data from AWB PDF copy and converts it in to digital form



Kale's quality checks verifies the data accuracy

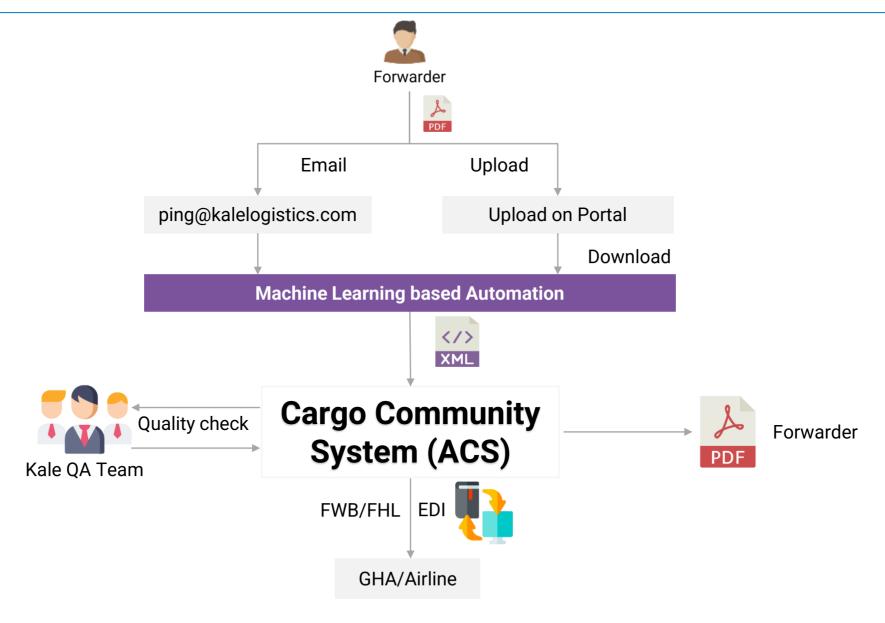


Data communicated to airlines and GHA through multiple protocols



Ground Handler gets accurate information before the truck arrives at the terminal

PING Block Diagram





PING Key Functional Features



Send AWB PDF copy on e-mail

Forwarder sends system generated AWB PDF copy to a dedicated email ID (Ping@kalelogistics.com)



Upload AWB on the Portal

Forwarder can upload the AWB on the portal which can be downloaded by Kale team to process further



Document to EDI Converter Service

The data is extracted from the Airway bill document and converted in to EDI messages using Machine Learning based OCR automation tool



Quality Check

Kale's QA team perform quality checks for data accuracy



Advance Shipment Information (ASI)

Ground handler receives
Advance Shipment
Information which helps
them to perform better
warehouse and resource
planning



Freight Forwarder receives AWB PDF copy as per the EDI message

If AWB PDF copy is sent on email then system generated AWB PDF is sent to the email id from which original AWB is triggered and if AWB is uploaded on portal then system generated AWB PDF is available on the portal itself



Cargo Track and Trace Service

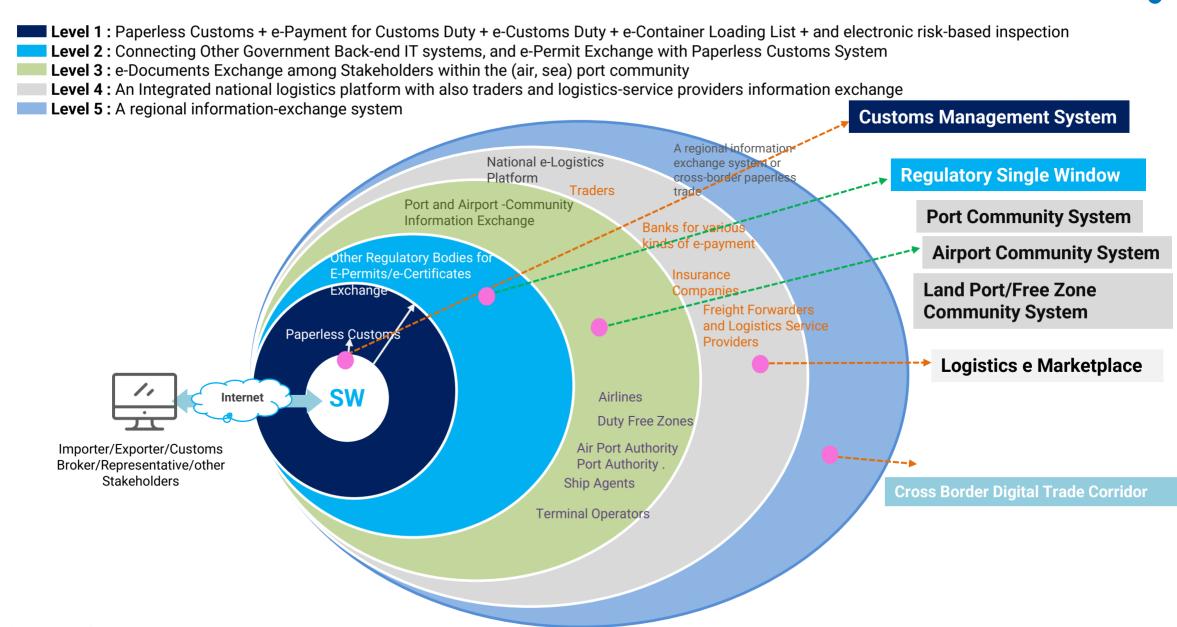
This service provides real time visibility of freight status updates (FSUs).



The option to track the processing status of the shipments in case AWB is uploaded on portal



UN Recommendation 33 for Trade Facilitation





Helping Air Cargo Ecosystem with Efficacy of Cargo Business





Helping airlines/other stakeholders towards profitability



Possibility of earning additional revenue through the concession model



Ability to grow cargo volumes by focusing on service levels to large customers





Marketing tool for attracting more cargo



E-retailing/commerce capabilities



Making airport attractive for shippers & airlines to become a regional cargo gateway/hub



Better understanding of the commodities and end customers



Better understanding of the trade flows and partner airports and develop digital Corridors





Reduced carbon footprint with lower dwell time



Helping community operate safer in Pandemic times



Saving trees by promoting paperless trade



Helping Air Cargo Ecosystem with Efficacy of Cargo Business





Effective Warehouse planning and utilization of storage space and equipment



Instant and real time update of shipment status



Addresses the issue of Staff Shortage with process automation





Data Handling costs reduced significantly



Information gathering costs like phone calls, emails, physical visits are avoided





Compliance with customs requirements



Compliance with GDPR policy and IATA messaging standards & ICS2.0 EU filing



Summary Benefits of ACS to the Airport Operator



Helping airlines/other stakeholders towards profitability



Marketing tool for attracting more cargo



Making airport attractive for shippers & airlines to become a regional cargo gateway/hub



Helping community operate safer in Pandemic times



Possibility of earning additional revenues through the concession model



E-retailing/commerce capabilities



Better security at the airport



Better understanding of the trade flows and partner airports



Better understanding of the commodities



Better understanding of the end customers



Ability to grow cargo volumes by focusing on service levels to large customers



Ability to develop digital corridors with partner airports to grow cargo



Making the airport sustainable



Reduced carbon footprint





Benefits to the Stakeholders



Freight Forwarder/ Custom Brokers

- Eliminate travelling to various airline offices/airports for stamping, payments, documents & getting vehicle tokens.
- Savings in paper handling cost by elimination of multiple copies of AWB at truck dock, cargo screening & Carting Order.
- Supports electronic Certificate of Origin
- Supports community initiatives like ACAS,
 PRECISE, PACT etc.



Cargo Ground Handling Agent

- Better productivity of trade/airport staff at the airport with better security
- Faster documentation and cargo processing
- Reduction in malpractices / errors
- Advanced shipment visibility
- Efficient planning of warehouse activities
- e-Payment of terminal charges reduces footfall at airport counters



Airline

- Implement initiatives like e-freight successfully
- Higher efficiencies in booking processes
- Opportunity to become a preferred carrier with the community leading to better business opportunities





Trucking companies

- Ability to plan truck schedules better
- Reduced waiting times at the airport and wasted trips due to incomplete processes
- Reduced carbon emissions
- Reduced fuel costs
- Better compliance to 10-hour driver rule
- Better visibility of truck movement

Benefits to the Stakeholders



Shipper

- Reduced inventory costs
- Better supply chain planning
- Reduced product costs
- Better compliance



Case Study - Mumbai - World's most constrained airport





Kale's ACS at Mumbai International Airport (MIAL)

Pioneering Air Cargo Trade through an ACS at Mumbai International Airport





	4000
Parameters	
Document handled (including copies)	
Average Dwell Time for Trucks	
Accuracy of data	
Average time per export doc handling	
Average time per import doc handling	
Availability of advance data for planning	
Availability of shipment status	
Availability of data to stake holders	
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Pre	
24	
2-3 hours	
85%	
28 minutes	
22 minutes	
Limited	
Limited to telephone calls	
Through Mail, calls and in-person	

	Post			
6				
30 minutes				
94% +				
6 minutes				
8 minutes				
Nearly 100% real time				
On demand and end-to-en	ıd			
Portal, EDI, App, On-Dema	nd			



North America's First Air Cargo Community System- Overview

Atlanta International Airport partnered with Kale Logistics Solutions to develop North America's first Air Cargo Community System (ACS). ACS aims in achieving operational efficiencies with bringing in all the stakeholders on a single platform.

BUSINESS CHALLENGE











ACS SOLUTION

Online Slot Booking and Vehicle Management for both exports and imports



Real time tracking of Vehicle Movement.



Pre-alerts to GHA's about expected shipments and VT's resulting in faster processing at the terminals



SMS message to inform drivers about assigned dock





Dwell Time Impact of Kale ACS TSM in ATL

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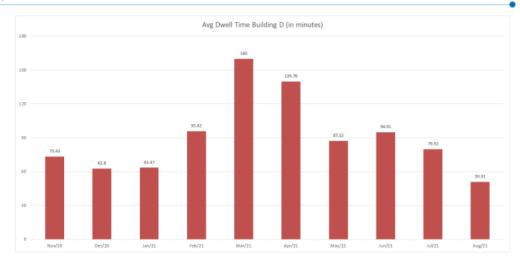
Import Shipments Dwell Time (Building A) - November 2020 - August 2021



Committee 2021 Value Louistics Solutions Drivate Limits

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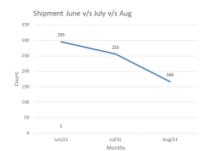
Import Shipments Dwell Time (Building D) - November 2020 - August 2021



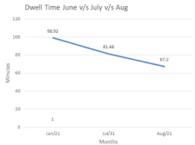
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Overview- ATL (June 2020 - August 2021)

Decrease in the total number of Shipments in August -21 compared to July-21.



Significant decrease in the Average Dwell Time by 17.53% compared to the previous month.



Average wait time in Marshalling Yard

June-21 42.50 minutes

July-21 37.76 minutes

August-21 21.18 minutes

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ACS 2021 by the numbers(01/01/21-07/31/21):

389 Trucks Processed

1839 Shipments

9.017,020 Estimated grams of CO2 Saved***

1.5 Million Pounds of Cargo

1945 Hours Saved

\$69,000 Estimated Driver Labor Savings*

1245 Estimated Gallons of Fuel Saved**

*based on Indeed CDL average salary | **based on Department of Energy fuel consumption | ***based on EPA reporting of CO2 emissions

Using the Kale Mobile App you can check yourself in for a dock assignment without going to the Marshalling Yard. As easy as 1-2-3.

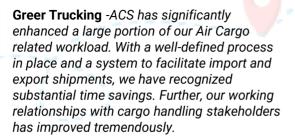
Read What our Customers are Saying:

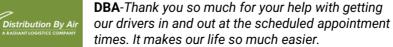


priority because of the pre-booking with the [ACS] computer system we use at Swissport.



SEFL-We get into a door as we have some





UPS - I just wanted to tell you that since we have started using your service we have seen a good bit of reduction in our wait times for dropping exports and picking up imports at both Swissport locations in Atlanta.

It's really made an impact on my drivers wait times and we do Appreciate your help





Estimated ATL Annual ESG Benefits

Based on ATL statistics of 593,134 MT of cargo for 2020

170,905 Trucks

593,134 Metric Tons

854,526 Shipments

546,896 Gallons of Fuel Saved

854,525 Hours Saved

\$29,905,375.00 Driver Labor Savings

3,961,577,900 Grams of CO2 Saved

IATA: 720 kgs/AWB



Truck Congestion at the Terminal



Before

- Truck congestion is an issue at cargo airports. The arrivals and departures are not coordinated which leads to higher dwell time
- Effect on high-value and time-sensitive cargo
- Shipper/consignee charged penalty for wait time and storage cost
- Neglected air cargo community, the cargo might land elsewhere





After

- When freight forwarders share shipment data and pre-identified errors earlier, cargo handlers can anticipate and prepare for the required checks
- Better warehouse management to handle more trucks per hour
- Availability of accurate and complete information before the truck arrival leading to clarity, cooperation and understanding
- Reduced dwell time
- Terminal now handles 40% more cargo with advanced planning





Before

- Manual and complex paperwork and data re-entry at every stage
- Cost to export for documentary compliance \$ 60 for USA as against \$35 for OECD countries and cost to import for documentary compliance \$ 100 as against \$24 for OECD. Trading Across Borders report from World Bank 2019
- Increased cargo processing time
- Non-compliance
- Loss of revenue and goodwill
- Customers not presenting proper documents at right time





After

- Paper-less air cargo supply chain with cheaper, accurate and reliable electronic messaging
- e-Freight & e-AWB , ONE Record Compliance to industry standards
- Eliminates data re-capture, reduce freight wait-time, quality electronic data for tracking status of freight
- Contribute to nation's Ease of Doing Business ranking with World Bank
- Interfaces with Customs, Airlines, and other security agencies
- Services available 24/7
- Contribute to environment by reducing paper consumption





Before

- Cyber attacks
- Terrorist attacks and explosives
- Lack of ACI, PLACI, Single Window, e-AWB, e-Freight
- Laggards in technology adoption and innovation

High Security and Leader in Industry Initiatives



After

- Secured platform Azure Cloud, site recovery service, encrypted database back-up
- Role-based access control
- Air Cargo Advance Screening (ACAS)
- Pre-Loading Advance Commercial Information (PLACI)
- TIACA strongly supports automation and paper-free transactions
- IATA e-Freight, e-AWB, Advance Cargo Information (ACI)
- WCO Single Window
- Artificial Intelligence, Blockchain, Internet of Things, Cargo Connect, Interactive Cargo



Airports

Moving from our legacy system to a web-based solution like GMAX, we realised multiple benefits like compliance with industry regulations; enhanced customer satisfaction with regular consignment status update; data integrity facilitated by single point of data entry and a wide range of MIS reports that support decision-making.

Post implementation of the GMAX there has been a complete transformation in the way cargo is processed at Mumbai airport. 100% transactions are being carried out through web portal enabling web & mobile based track and trace with real-time status updates. Customs amended messages are getting updated in the system on time.

- Mr. Manoj Singh, Senior VP & Head-Cargo, Mumbai International Airport



We are excited by the possibilities that lie in store for us with Atlanta Airport's Cargo Community System, especially the reduction in truck dwell time. The scope of availability of accurate and complete information before the truck arrival has been leading to clarity, cooperation, and understanding amongst the stakeholders.

This initiative demonstrates the airport's commitment to be the bell-weather in creating the new generation of digital infrastructure at the airport. It is also the keystone for facilitating the digital trade corridor between Atlanta and Schiphol airport.

Elliott Paige, Airport Director, Air Service Development at Atlanta Airport





At BIAL, our vision is to make BLR Airport a cargo hub, equipped with state-of-the-art infrastructure and cutting-edge technology to deliver efficient operations. Together with the cargo community on our Campus, we are excited to implement a data-sharing platform.

Implementing the ACS demonstrates BIAL's commitment to support the Airport cargo community and bolster the growth of BLR Airport as a cargo hub. The demonstrated efficiencies of the Kale Logistics' ACS will ensure development of a technologically-enabled cargo community at BLR Airport

-Mr. Satyaki Raghunath, Chief Strategy & Development Officer, Bangalore International Airport.



This is to confirm that we have been using Kale Logistics Solutions Pvt Ltd. 's, (Kale) Cargo Community Platform - UPLIFT - for over 5 years for Electronic Data Interchange (EDI) transmission. Kale's connectivity with Customs system has resulted in seamless transmission of the manifest EDI. Kale's connectivity with customs has helped us in prompt and correct filing of airline manifest to customs.

Connectivity with Kale's platform and their dedicated support has benefited our organisation to,

- 1. Achieve e-A WB compliance
- 2. Adhere with local customs regulatory compliance
- 3. Adhere to advance manifest filing requirement
- 4. Reduce manual data entries of operations staff

Mr. Sanjay Nichlani, Gateway Manager, United Parcel Service Co.



This is to confirm that, we have been using Kale Logistics Solutions Pvt Ltd.'s, (Kale) Cargo Community Platform -UPLIFT - for more than 5 years for Electronic Data Interchange (EDI) transmission with local customs. Kale's robust platform and dedicated support has benefited our organisation to,

- 1. File accurate customs documentation on a timely basis
- 2. Adhere with various customs compliances
- 3. Stay updated with latest customs notifications and changes in duties
- Reduce duplication of data entries by using facilities such as Excel Upload of data
- 5. Reduce paper work by storing e-dockets
- 6. Have shipment visibility

Mr. Murali Krishna Narisetty,
Project Engineer-Planning & Engineering
FedEx Express Transportation Supply Chain Services India.



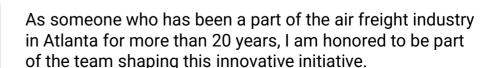
Freight Forwarders



We are delighted to cross such a significant mark in such a short time. With the saving potential of 500 Baht per AWB for forwarders in addition to savings in time and efforts, we are confident that TIFFA EDI's ezyCompliance service will contribute in lowering the logistics transaction costs in Thailand and increasing its EXIM competitiveness.

This platform will further facilitate trade in addition to Thailand's National Single Window for electronic transactions which is emerging as a key requirement for global trade.

- Mr. Anusorn Lovichit, Managing Director - TIFFA EDI Services, Thailand



The ability to communicate electronically with our stakeholders like Trucking companies and Cargo Terminal Operators to obtain shipment statuses online is definitely going to help us in planning our operations better and deliver better services to our customers

Mr. Brooke Fleming, Agility, Atlanta, USA





Cargo Ground Handler and Transporter

66

With the leadership of Kale Logistics Solutions and the Atlanta Airport, the Air Cargo Community System will forever change the way air cargo is handled in Atlanta and throughout North America.

Mr. Kris Northup, International Business Development Manager Southeastern Freight Lines, Atlanta, USA



It's a matter of pride for Swissport-ATL for being part of this pioneering effort at ATL wherein the community got together to address the issues through next generation technology for the first time in North America. Getting shipment information in advance through the system is going to help cargo handling companies like us in improving planning and efficiency of operations ensuring faster turnarounds of trucks at the cargo terminals.

We are also pleased that this system will now allow all stakeholders to interact and be on the same platform and will allow us all to better communicate more efficiently to add in planning and better service our customers.

> Mr. Roy Copening, General Manager Swissport Atlanta, USA

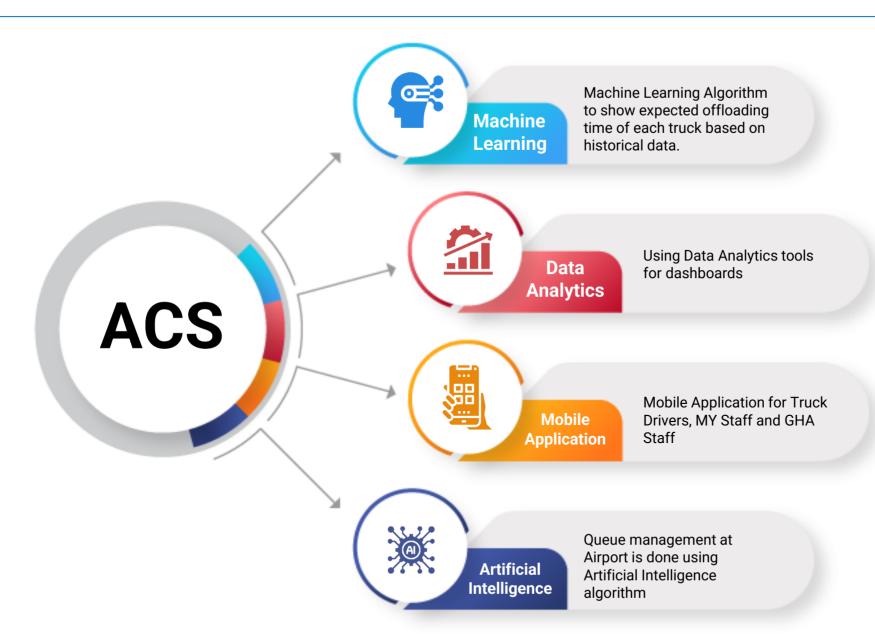








Value Add Features in ACS



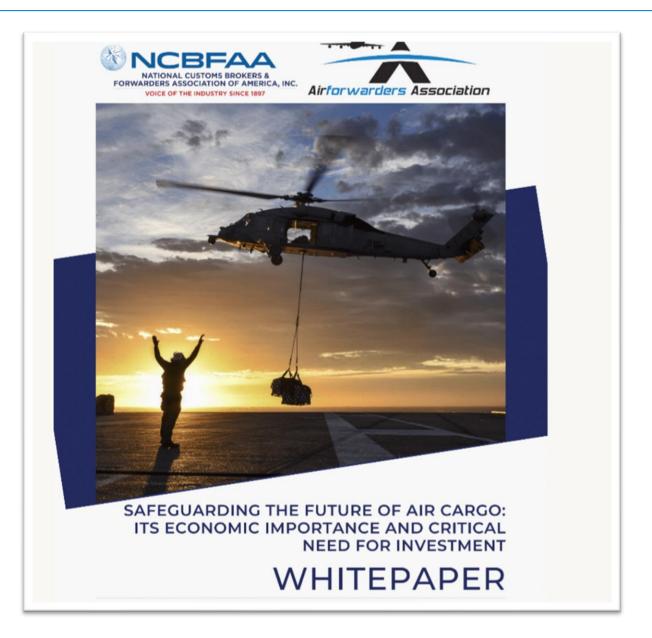


Summary of Kale's competitive advantage

Parameter	Kale
Product	Widest stakeholder coverage Widest/deepest functionality Complete portfolio – ACS, PCS, SW, e-marketplace Value added products – enterprise systems for stakeholders Deep tech interventions – AI, IoT, Blockchain, ML
People	Large Team Size: 300+ Domain expertise: complete supply chain MT as Industry leaders: MT on leading global associations like TIACA, United Nations, IPCSA, CII, Govt task forces of Logistics
Price	Compelling business model Huge Value advantage (lower cost / better skills) due to Indian base leading to competitive pricing
Positioning	Winners of 2 United Nations Awards and several other global recognitions including Case Study in leading B-School SCM book Existing customer base in ~30 countries including 80 airports Network of influencers and partners in place in North America, South America, Europe, ASPAC, ME creating a huge global pipeline



AfA & NCBFAA Whitepaper



Technology And Automation
Service Standards
Airport Facilities and Infrastructure
Staffing and Hours of Operation
Regulatory Agencies and Paperwork

Whitepaper can be accessed at:

Airforwarders Association under Member Resources

AND

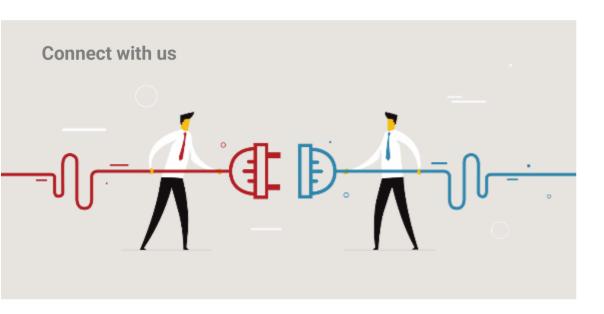
National Customs Brokers and Forwarders Association of America under <u>Publications & Resources</u>



Donna M. Mullins, **Vice President** KALE INFO SOLUTIONS INC (USA)

Email: Donna.Mullins@kalelogistics.com

Thank You



Kale Info Solutions Inc. - USA Office

100 Hartsfield Centre Parkway, Suite 500, Atlanta, GA, 30354, USA.

404-429-6341

Corporate Office

9th Floor, Thane One Corporate Business Park, Behind CineWonder Mall, Majiwada, Thane (W), Maharashtra, INDIA - 400 610.

+91 22 4113 4113



info@kalelogistics.com



www.kalelogistics.com









Mumbai | Delhi | Dubai | Port Louis | Amsterdam | Atlanta